



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty **Capata, Julian Eli (for Anna Noriega Chavez – Executor)****Probate Status Hearing Re: Filing Final Distribution**

<b>DOD: 8/2/1978</b>	<p><b>ANNA NORIEGA CHAVEZ</b> was appointed Executor without bond and without IAEA powers on 9/12/1978.</p> <p>Inventory and appraisal filed on 11/5/2009 shows the value of the estate as \$40,000.00.</p> <p>Maria J. Noriega de Torres, daughter, filed a Petition for Order directing Personal Representative to Act on 04/06/12 requesting to purchase the real property of the estate for \$55,000.00 cash.</p> <p><b>Minute Order from hearing on 08/07/12</b> states: The court accepts Petitioners all cash offer of \$66,000.00 with no inspection and 30 day escrow. The century 21 realtor will receive a 3% commission of the difference from the posting price to the over-bid price in the amount of \$330.00. Petitioner provided Mr. Capata a cashier's check for down payment in the amount of \$7,000.00. Mr. Capata will prepare a new Order. <b>This status hearing for filing of the Petition for Final Distribution and Order was set for 12/03/12.</b></p> <p><b>Order Confirming Sale of Real Property was filed 09/18/12.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Need Petition for Final Distribution.</b></p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 11/28/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1 - Massoumi</b></p>

(1) Eleventh Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 2620, 2623, 2630, 2942)

<b>Age: 60</b>		<b>PUBLIC ADMINISTRATOR</b> , Conservator, is Petitioner.  Account period: <b>11/01/11 – 08/31/12</b>  Accounting - <b>\$348,565.49</b> Beginning POH - <b>\$335,140.26</b> Ending POH - <b>\$289,079.62</b>  Conservator - <b>\$1,613.04</b> (16.50 Staff hours @ \$76/hr. and 3.74 Deputy hours @ \$96/hr.)  Attorney - <b>\$1,875.00</b> (Less than allowed per Local Rule)  Bond Fee - <b>\$622.10</b> (ok)  <b>Petitioner prays for an Order:</b> 1. Approving, allowing and settling the eleventh account current; 2. Authorizing the conservator and attorneys fees and commissions; and 3. Authorizing payment of the bond fee.  <b>Court Investigator JoAnn Morris filed a report on 08/16/12.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>2620(c)</b> n/a		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF <b>Reviewed on:</b> 11/28/12 <b>Updates:</b> <b>Recommendation:</b> <b>File 2 - Kane</b>	

## (1) Third and Final Account and Report of Conservator (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 1860, 2620, 2623, 2630, 2942)

<b>DOD: 07/14/12</b>		<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: <b>06/22/10 – 07/14/12</b>	
		Accounting - <b>\$28,551.10</b>	
		Beginning POH - <b>\$3,670.36</b>	
		Ending POH - <b>\$4,328.55</b>	
<b>Cont. from</b>		Subsequent Accounting Period: <b>07/15/12 – 08/27/12</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>2620(c)</b>	n/a	
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
Accounting - <b>\$4,328.55</b> Beginning POH - <b>\$4,328.55</b> Ending POH - <b>\$1,115.10</b>  Conservator - <b>\$1,577.16</b> (9.75 Staff hours @ \$76/hr. and 8.71 Deputy Hours @ \$96/hr.)  Attorney - <b>\$1,250.00</b> (Less than allowed per Local Rule)  Bond Fee - <b>\$50.00</b> (ok)  Petitioner requests that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.  <b>Petitioner prays for an Order:</b> 1. Finding that the conservatorship terminated on 07/14/12 upon the conservatee's death; 2. Approving, allowing and settling the Third and Final Account; 3. Authorizing the conservator and attorney's fees and commissions; 4. Authorizing payment of the bond fee; and 5. Authorizing petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.			<b>Reviewed by:</b> JF <b>Reviewed on:</b> 11/28/12 <b>Updates:</b> <b>Recommendation:</b> <b>File 3 - Tognetti</b>

(1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 2620, 2623, 2942)

<b>Age: 81</b>		<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: <b>09/03/10 – 09/02/12</b>	
		Accounting - <b>\$59,083.38</b>	
		Beginning POH - <b>\$42,701.25</b>	
		Ending POH - <b>\$27,797.08</b>	
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Conservator - <b>\$1,478.00</b> (6.50 Staff hours @ \$76/hr. and 10.25 Deputy hours @ \$96/hr.)	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$2,500.00</b> (ok per Local Rule)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/	
<input type="checkbox"/>	<b>Aff.Pub.</b>	Bond fee - <b>\$196.48</b> (ok)	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/>	<b>Conf. Screen</b>	1. Approving, allowing and settling the Second Account;	
<input type="checkbox"/>	<b>Letters</b>	2. Authorizing payment of the conservator and attorney's fees and commissions; and	
<input type="checkbox"/>	<b>Duties/Supp</b>	3. Authorizing payment of the bond fee.	
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>	<b>Court Investigator Samantha Henson filed a report on 09/11/12.</b>	
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 11/28/12
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4 - Poff</b>

(1) First and Final Account and Report of Administrator With Will Annexed and Petition for Its Settlement, (2) for Allowance of Statutory Fees and Commissions and (3) for Final Distribution [Prob. C. 11002, 10800, 10810, 11640]

<b>DOD: 10-2-08</b>		<b>TERRENCE A. HOLLY</b> , Administrator with Will Annexed with full IAEA and bond of \$282,000.00, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 10-20-08 through 9-30-12	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
✓	<b>Inventory</b>		
✓	<b>PTC</b>		
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>	11-14-11	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		

Accounting: \$187,116.70  
Beginning POH: \$184,674.04  
Ending POH: \$187,116.70  
(\$132,116.70 cash, residence, personal property)

Administrator (Statutory): \$6,613.50  
Attorney (Statutory): \$6,613.50  
Costs: \$3,286.44 (reimburse to Petitioner for filing, publication, bond, certified letters, recording affidavit, and property taxes)  
Closing: \$464.00

**Distribution pursuant to Decedent's will and Beneficiary Distribution Agreement:**

Terrence A. Holly: \$19,189.86 plus a 1/3 undivided interest in the real and personal property and later discovered property

Marva Hall: \$19,189.88 plus a 1/3 undivided interest in the real and personal property and later discovered property

Michael Holly: \$19,189.88 plus a 1/3 undivided interest in the real and personal property and later discovered property

Rhonda D. Talford: \$19,189.88

Terran Holly: \$19,189.88

Kennecia Holly: \$19,189.88

**Reviewed by:** skc  
**Reviewed on:** 11-28-12  
**Updates:**  
**Recommendation:** SUBMITTED  
**File 5 - Holly**

## (1) First Account Current and Report of Conservator (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 2620, 2623, 2640 2942)

Age: 66 DOB: 08/23/46		<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Note to Judge:</b></u> The Conservator fee includes several hours of time by the PG's office for moving the conservatee from her former residence (which is currently being probated in her parent's estate).
		Account period: 10/05/11 – 10/04/12	
		Accounting - \$65,640.14	
		Beginning POH - \$4,011.81	
		Ending POH - \$29,370.87	
<b>Cont. from</b>			
	Aff.Sub.Wit.		
✓	Verified	Conservator - \$9,190.36 (46.21 Staff hours @76/hr. and 59.15 Deputy hours \$96/hr.)	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Attorney - \$2,000.00 (ok per Local Rule)	
✓	Aff.Mail		
	Aff.Pub.	Bond Fee - \$164.10 (ok)	
	Sp.Ntc.		
	Pers.Serv.	Costs - \$447.00 (for filing fees and certified copies)	
	Conf. Screen		
	Letters	<b>Petitioner prays for an Order:</b>	
	Duties/Supp	1. Approving, allowing and settling the First Account;	
	Objections	2. Authorizing the conservator and attorney's fees and commissions;	
	Video Receipt	3. Authorizing payment of the bond fee; and	
✓	CI Report	4. Authorizing payment of costs.	
	9202		
✓	Order	<b>Court Investigator Julie Negrete filed a report on 09/07/12.</b> The report states that the conservatorship appears to continue to be warranted and in the conservatee's best interest.	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 11/28/12
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 6 - Peluso</b>

**7 Hendrix Escoto, Camryn Escoto and Carlos Escoto, III (GUARD/P)**

Atty Stegall, Nancy J. (for Lynda Lockwood – Guardian)

Atty Escoto, Laura L. (pro per – mother/Petitioner)

**Petition for Visitation**

Hendrix, 10	<b>LAURA ESCOTO</b> , mother is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>CONTINUED FROM 11/05/12</b>  <b>Petition to Terminate Guardianship filed by Lynda Lockwood is set for hearing on 01/17/13.</b>  <b>If the Petition for Visitation moves forward, the following remains outstanding:</b> 1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Visitation</i> or Consent & Waiver of Notice or Declaration of Due Diligence for: - Carlos Escoto (father) - Carlos Escoto (paternal grandfather) - Nora Escoto (paternal grandmother) - Mark Buik (maternal grandfather)
Camryn, 8	<b>LYNDA LOCKWOOD</b> , maternal grandmother, was appointed guardian of the minors and Letters were issued on 04/26/12. – Served by mail on 10/06/12.		
Carlos, 6			
<b>Cont. from 110512</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w/	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>	x	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<p>Father: <b>CARLOS ESCOTO</b></p> <p>Paternal grandfather: CARLOS ESCOTO Paternal grandmother: NORA ESCOTO</p> <p>Maternal grandfather: MARK BUIK – <i>Declaration of Due Diligence filed 11/02/12</i></p> <p><b>Petitioner requests</b> unsupervised visitation every weekend commencing Fridays at 3:00 pm and concluding Sunday at 6:00 pm. The visits will take place at the paternal grandparents house. Petitioner also requests unsupervised visitation on the children's birthdays and every holiday. Petitioner further requests educational rights to attend sporting events, holiday programs/band performances, etc. She also requests reasonable phone calls to the minors on a daily basis. Petitioner states that she would also like to start family counseling to help aid in the family reunification process.</p> <p><b>Declaration of Nora Escoto, paternal grandmother, filed 10/16/12</b> states: she is no longer providing supervision for visitation with the father as of the end of July 2012. She states that she would like to provide her home for her Petitioner and her grandchildren to spend weekends together.</p> <p style="text-align: center;"><b>CONTINUED ON PAGE 2</b></p>			<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 11/28/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 - Escoto</b></p>



**7 Hendrix Escoto, Camryn Escoto and Carlos Escoto, III (GUARD/P)**

Page 2

**Response of Guardian to Laura Escoto's Request to Modify Visitation filed 10/31/12** states: the current court order is that Laura may visit in the guardians home on alternating Sundays commencing at 10:00 am and ending at 4:00 pm. The current order was executed when Laura was enrolled in an inpatient drug rehab at Spirit of Woman. Laura was not allowed to leave the facility, so guardian brought the children to visit her at the facility. Laura had Sunday visitation because the children's father, Carlos, was to have supervised visits with his parents (paternal grandparents) on alternating Saturdays. Carlos and Laura cannot visit simultaneously because Laura is protected from Carlos by a domestic violence restraining order that doesn't expire until 06/01/14. As a condition of visiting, both Carlos and Laura were to submit to a drug test 3 days before each visitation.

After completing the 90 day program, Laura renewed her enrollment for an additional 30 days to make it a 120 day program; however, Laura left Spirit of Woman without completing the additional program she pledged to complete. Shortly after leaving Spirit of Woman, Laura enrolled herself in an out-patient transitional sober living facility called Lifehouse, however she left Lifehouse within 1 month. Laura continued alternating Sunday visitation in Respondent's home and continued to submit to a drug test prior to visiting. Laura never returned to either Spirit of Woman or Lifehouse and is currently homeless.

On 05/17/12, Carlos (father), tested positive for meth, thus the guardian suspended his visitation pursuant to the court order. Since suspending Carlos' visitation, Respondent has been harassed by Laura, Carlos, and Carlos' parents regarding visitation. Although Laura has a restraining order against Carlos, they communicate regularly. Carlos has always lived with his parents. In the past, when the children have visited with their paternal grandparents, the grandparents let Carlos visit with the children unsupervised and even let them leave their home with Carlos, which is unacceptable.

After Carlos' visitation was suspended due to his drug use, he and his parents have shown up at the school when Hendrix had a soccer game. Respondent states that Carlos' father, Carlos, Sr. verbally assaulted her on one occasion and on another occasion, after having been warned by the school to stay away, they showed up again and the school called the police which resulted in a huge scene and Carlos being arrested. It is not in the best interest of the children to witness these incidents.

On October 2, 2012, Laura advised that she was working and could not visit the children on Sunday and requested to visit the children on Wednesday 10/03/12 instead. Respondent agreed so long as Laura could drug test before visiting. Laura made excuses for why she could not drug test before visiting, respondent states that she tried accommodating Laura to drug test offering to drive her to the drug testing sight or use a home test, but Laura refused. Respondent fears that Laura is using drugs again and did not want to test because of the possibility of a positive drug test.

Respondent states that the guardianship has been very difficult for her. She stepped in and obtained guardianship due to the parents drug use and instability. She believes that the children would have been taken by CPS had she not sought guardianship. Since becoming guardian, she has been verbally assaulted by the paternal grandparents, has had to deal with the police due to Carlos being at the school, and rearranging her schedule to accommodate visitation for Laura has been difficult. Respondent also has 3 other children in her home to care for and she is the caretaker for a medically challenged child who requires 24 hour care. Respondent states that she is willing to continue to act as guardian but she needs help from the Court and definite rules in place to make things easier.

Continued on Page 3

When the children were visiting both parents and the paternal grandparents every weekend, they would return to Respondents home with bad attitudes and were tough to control. The parents and paternal grandparents rules are much more liberal than Respondents. The children don't understand why they can't live with their parents or paternal grandparents and it is difficult for them adjusting to living in Respondents household after visiting over the weekends. Respondent states that she ensures that the children do their homework, eat meals as a family, and respect people. The parents and paternal grandparents give the children much more freedom and even allow them to walk by themselves to the mall close to the paternal grandparents home, it is often difficult for them to readjust to a more strict home.

Further, Laura remains homeless and unstable. She did not complete her drug rehabilitation and Respondent believes she is using drugs again. Based on past behavior, Laura's suicide attempts and drug use, Respondent believes the safety of the children is still an important issue. Respondent is uncomfortable with the paternal grandparents providing their home for visitation due to the fact that they have facilitated Carlos interacting with the children in violation of the Court's prohibition. Respondent asks the Courts assistance in setting definite boundaries regarding guardianship and the visitation schedule with Laura. Respondent states that she has tried to accommodate Laura, but believes with her drug addiction, she needs continued supervision. Respondent realizes that Carlos has not asked to modify his visitation yet, but by Laura requesting that her visitation take place at the paternal grandparents home, indirectly the paternal family is involved in this petition. Respondent asks that the Court review the best interests of the children and assist her in making this guardianship work.

**Based on the foregoing, Respondent asks the court:**

1. Consider the proposed visitation schedule as follows which provides reasonable orders not including overnight visits at this time, but allows Laura to visit with the children on alternating Saturdays from 10:00 am – 5:00 pm and alternating Sundays from 10:00 am to 5:00 pm.
2. Require Laura to submit to a witnessed drug screen on each Friday immediately preceding the Saturday visitation. The drug test shall be faxed directly to Respondent and if the drug screen is positive, visitation shall be suspended pending further order of the Court.

**Declaration of Nora Escoto filed 11/02/12** states that she is in total agreement with the visitation plan requested by Laura Escoto.

**Declaration of Carlos A. Escoto, Sr. filed 11/02/12** states that he and his wife have allowed Laura Escoto to move into their home. They are in total agreement with the visitation request made by Laura. Further, Mr. Escoto states that they are happy to answer to the false information that has been stated about them in court or mediation.

**Declaration of Carlos Escoto (father) filed 11/02/12** states that he no longer lives with his parents having moved from their home 3 months ago. Mr. Escoto further states that Laura is a good mother. He further states that the guardian has not followed through with things she stated she would with the children (such as getting them therapy) and that she has often stated that caring for the children is a burden for her. He fully supports the children being with their mother and his parents.

Petition for Appointment of Probate Conservator of the Person and Estate  
 (Prob. C. 1820, 1821, 2680-2682)

Age: 73		<b>TEMPORARY EXPIRES 11-5-12</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>BARNETT SEYMOUR SALZMAN</b> , Proposed Conservatee, is Petitioner and requests that <b>VANCE SEVERIN and TERRI SEVERIN</b> , his brother-in-law and sister-in-law (brother and sister of Petitioner's wife) be appointed as Co-Conservators of the Person with medical consent powers (see below) and of the Estate with bond of \$70,000.00.		<u>Minute Order 11-5-12</u> : Mr. Motsenbocker can file ex parte petition ordering independent powers Re: escrow signing. Temporary Letters extended to 12/3/12. Continued to 12-3-12 at 9am in Dept 303. Set on 3-22-13 at 9am in Dept 303 for Filing of Inventory and Appraisal. Temporary Conservatorship is extended to 12-3-12.	
Cont. from 110512				<u>Note</u> : Public Guardian was appointed Temporary Conservator of the Person and Estate on 7-5-12. Pursuant to Trial Minute Order 9-25-12, Vance Severin and Terri Severin were appointed Temporary Conservators of the Person and Estate without bond pending this petition.	
	Aff.Sub.Wit.			<u>Note</u> : The proposed Conservators live in Chico, CA and in Agoura, CA.	
✓	Verified			<u>Note</u> : The Court will set status hearings as follows:	
	Inventory			<ul style="list-style-type: none"> <li>• Friday 12-21-12 for filing of the bond</li> <li>• Friday 3-22-13 for filing of the Inventory and Appraisal</li> <li>• Friday 3-21-14 for filing of the first account</li> </ul>	
	PTC			If appropriate documentation is filed before the status hearing date, no appearance will be necessary.	
	Not.Cred.			<u>Note</u> : The Court may also set a status hearing for accounting by the Public Guardian as prior temporary conservator from 7-5-12 through 9-25-12 pursuant to Probate Code §2256(a) on	
✓	Notice of Hrg			<ul style="list-style-type: none"> <li>• Friday 3-22-13.</li> </ul>	
✓	Aff.Mail	W		<b>SEE PAGE 2</b>	
	Aff.Pub.			<b>Reviewed by:</b> skc	
	Sp.Ntc.			<b>Reviewed on:</b> 11-28-12	
N/A	Pers.Serv.			<b>Updates:</b>	
✓	Conf. Screen			<b>Recommendation:</b>	
✓	Letters			<b>File 8 - Salzman</b>	
✓	Duties/Supp				
	Objections				
✓	Video Receipt				
N/A	CI Report				
	9202				
✓	Order				
		<b>Estimated Value of Estate:</b> Personal property: Unknown Annual income: Unknown Real property: \$180,000.00			
		<b>Petitioner states</b> his net income of approx. \$6,000.00/month is consumed by his monthly expenses. It is believed that his other significant asset, his personal residence, does not have equity as it is encumbered by a first and second mortgage. As a result, the parties have agreed to a bond in the amount of \$70,000.00.			
		<b>Petitioner states</b> that although he <u>does not</u> lack the ability to give informed consent for medical treatment, he has agreed that the Co-Conservators should be given the power to consent to medical treatment on his behalf pursuant to Probate Code §2355.			
	Aff. Posting				
	Status Rpt				
	UCCJEA				
N/A	Citation				
	FTB Notice				

## NEEDS/PROBLEMS/COMMENTS:

1. Petitioner requests the Conservators be granted authority to negotiate on behalf of both Petitioner and his spouse, Stacy Salzman. The Court cannot make orders with regard to the spouse. The order has been interlineated to exclude reference to powers on behalf of the spouse Stacy Salzman.
2. Petitioner states his income of approx. \$6,000.00/month (\$72,000.00/year) is consumed by his monthly expenses, and his residence, which will ultimately be sold, has no equity, as it is encumbered by a first and a second mortgage; therefore, the parties agree to a bond in the amount of \$70,000.00.

However, based on the estimated income, Examiner calculates that bond should be at least \$79,200.00, including an amount for cost of recovery pursuant to Probate Code §2320(c)(4) and Cal. Rules of Court 7.207. Examiner also notes that this calculation may be inaccurate due to the unknown value of any other personal property.

The Court may require bond of \$79,200.00 at this time, and will review upon the filing of the first account for adjustment as appropriate.

Atty Boyett, Deborah K. (for Raymond Lynch, Jr. – son/Petitioner)

Atty Fanucchi, Edward L. (court appointed for the proposed conservatee)

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.  
1820, 1821, 2680-2682)**

Age: 79 DOB: 02/06/33	<b>TEMPORARY EXPIRES 12/03/12</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>RAYMOND LYNCH, JR.,</b> son, is	<b>CONTINUED FROM 08/13/12</b>
	Petitioner, and requests appointment	Minute Order from 08/13/12 states: Ms. Boyett advises
	as Conservator of the Person with	the Court that they will be obtaining a bond in the
	medical consent powers and	correct amount. The Court continues the matter to
	dementia powers to administer	08/20/12. At the request of both counsels, the matter
<b>Cont. from 081312</b>	dementia medications and for	is recalled at which time, the Court is advised that
<input type="checkbox"/> Aff.Sub.Wit.	appointment as Conservator of the	the parties have reached a temporary agreement.
<input checked="" type="checkbox"/> Verified	Estate with bond set at \$36,180.00.	Parties request that the Court grant a temporary
<input type="checkbox"/> Inventory		conservatorship of the person and estate in favor of
<input type="checkbox"/> PTC		Robert Lynch, Jr. for a period of 90 days for the
<input type="checkbox"/> Not.Cred.		purpose of determining how things are progressing.
<input checked="" type="checkbox"/> Notice of Hrg	<b>ESTIMATED VALUE OF THE ESTATE:</b>	The Court grants the request and appoints Robert
<input checked="" type="checkbox"/> Aff.Mail w/	Personal property - \$21,000.00	Lynch, Jr. as temporary conservator of the person
<input type="checkbox"/> Aff.Pub.	Annual income - 15,180.00	and estate. The Court vacates the 08/20/12 hearing
<input type="checkbox"/> Sp.Ntc.	<b>Total - \$36,180.00</b>	date and continues the matter to 12/03/12. The
<input checked="" type="checkbox"/> Pers.Serv.	Voting Rights Affected.	temporary expires on 12/03/12.
<input checked="" type="checkbox"/> Conf. Screen	Petitioner states that the proposed	<b>Court Investigator Advised Rights on 07/25/12</b>
<input checked="" type="checkbox"/> Letters	conservatee is a widow and suffers	<b>Voting rights affected, need Minute Order.</b>
<input checked="" type="checkbox"/> Duties/Supp	from dementia. She is no longer	1. Petitioner requests that bond be set at
<input type="checkbox"/> Objections	capable of living on her own or	\$36,180.00; however, pursuant to CRC 7.207,
<input checked="" type="checkbox"/> Video Receipt	providing for her personal needs and	except as otherwise provided by statute, every
<input checked="" type="checkbox"/> CI Report	requires assistance with all activities of	conservator or guardian of the estate appointed
<input type="checkbox"/> 9202	daily living and managing her medical	after 12/31/2007, must furnish a bond, including a
<input checked="" type="checkbox"/> Order	and other appointments. She is no	reasonable amount for the cost of recovery to
	longer capable or managing her bills,	collect the bond under Probate Code
	bank accounts, or other financial	2320(c)(4)). Based on the assets of the estate as
	matters. Nor is she able to maintain her	stated in the Petition, bond should be set at
	real or personal property. The	\$39,798.00 (bond calculator worksheet in file).
	proposed conservatee has become	<b>Note:</b>
	highly susceptible to being unduly	<b>If the petition is granted, status hearings will be set as</b>
	influenced by others and has allowed	<b>follows:</b>
	several individuals to have access to	• Friday, 05/03/2013 at 9:00a.m. in Dept. 303
	her home and other property. She has	for the filing of the inventory and appraisal;
	become completely dependent on	<b>and</b>
	family members to ensure that her	• Friday, 02/07/14 at 9:00a.m. in Dept. 303
	personal needs are met.	for the filing of the first account.
	<b>Court Investigator Samantha Henson</b>	Pursuant to Local Rule 7.5 if the required documents
	<b>filed a report on 08/06/12.</b>	are filed 10 days prior to the hearings on the matter
<input type="checkbox"/> Aff. Posting		the status hearing will come off calendar and no
<input type="checkbox"/> Status Rpt		appearance will be required.
<input type="checkbox"/> UCCJEA		<b>Reviewed by:</b> JF
<input checked="" type="checkbox"/> Citation		<b>Reviewed on:</b> 11/28/12
<input type="checkbox"/> FTB Notice		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 9 - Lynch</b>

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.  
1820, 1821, 2680-2682)

<b>Age:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED TO 01/15/13</u></b> <b>Per request of Counsel</b>
<b>DOD:</b>		
<b>Cont. from</b>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	
<input type="checkbox"/>	<b>Verified</b>	
<input type="checkbox"/>	<b>Inventory</b>	
<input type="checkbox"/>	<b>PTC</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	
<input type="checkbox"/>	<b>Pers.Serv.</b>	
<input type="checkbox"/>	<b>Conf. Screen</b>	
<input type="checkbox"/>	<b>Letters</b>	
<input type="checkbox"/>	<b>Duties/Supp</b>	
<input type="checkbox"/>	<b>Objections</b>	
<input type="checkbox"/>	<b>Video Receipt</b>	
<input type="checkbox"/>	<b>CI Report</b>	
<input type="checkbox"/>	<b>9202</b>	
<input type="checkbox"/>	<b>Order</b>	
<input type="checkbox"/>	<b>Aff. Posting</b>	
<input type="checkbox"/>	<b>Status Rpt</b>	
<input type="checkbox"/>	<b>UCCJEA</b>	
<input type="checkbox"/>	<b>Citation</b>	
<input type="checkbox"/>	<b>FTB Notice</b>	
<b>Reviewed by:</b> JF		
<b>Reviewed on:</b> 11/28/12		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 10 - Pasley</b>		



<b>Age: 17</b>		<b>MARLA FUJISAWA</b> , Sister, was appointed Guardian of the Person and Estate on 7-26-04.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOB: 9-11-95</b>			
		On 10-4-10, the Guardian's First Account for the period 3-1-05 through 8-31-09 was settled and the Court set this status hearing for the filing of the next account.	1. Need second account.
		Pursuant to Court order, the Guardian filed a bond of \$33,000.00 on 10-27-10. The Guardian also filed a declaration on that date with a description of the minor's activities and future plans.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 11-28-12
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 13 - Fujisawa</b>



## Probate Status Hearing Re: Updated Status Report

Age: 72	<b>SHARON YOUNG</b> , Sister, is conservator of the person and estate.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
DOB: 6-6-40	Current bond is <b>\$23,490.00</b>	<b>Note:</b> The Court will set a hearing for further status for: • Friday 12-5-14
	The Court's Order filed 10-4-10 dispensed accountings but requires biennial status reports to be filed.	
	On 11-8-10, the Court set this status hearing for an updated status report.	
Aff.Sub.Wit.	<b>Status Report filed 10-25-12 states:</b>	
✓ Verified	<ul style="list-style-type: none"> <li>Deveral R. Daily was involved in a serious auto accident in 1974 and sustained severe brain damage. He is now partially paralyzed and requires assistance with all daily living activities. His ability to speak is also significantly impaired.</li> <li>In 1976, Deveral's father Homer Daily was appointed conservator of his person and estate in Tulare. The conservatorship was moved to Fresno in 2004. After the conservator's death, the conservatee's brother Devon Dailey and sister Sharon Young, were appointed successor co-conservators on 8-30-05. Devon and his wife were the conservatee's primary caregivers until Devon's death in 2007. Subsequently, Sharon was able to find a skilled nursing facility to care for the Conservatee since she is unable to physically care for him due to her own medical reasons.</li> <li>The Conservatee's sole source of income is Social Security Disability benefits of \$1,639.00/month. \$1,603 goes to Golden Living Center for his care and \$36.00/month goes to the Conservatee for incidentals. Income is received by the Conservatee is kept in an interest-bearing account.</li> <li>A \$125.00 bond is paid annually.</li> <li>Statements from the care facility are attached.</li> <li>The conservatorship estate consists of various personal property items and cash of \$441.56 as of 10-25-12.</li> <li>An assessment of the Conservatee's care needs is provided</li> </ul>	Reviewed by: skc
Inventory		Reviewed on: 11-28-12
PTC		Updates:
Not.Cred.		Recommendation:
✓ Notice of Hrg		File 14 - Dailey
✓ Aff.Mail w		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p><b>Petitioner prays this report be approved as rendered and the Court make such other order and further relief as it deems just and proper.</b></p>	

Age: 48		<b>NO TEMPORARY REQUESTED</b>  <b>ARMANDO CARRASCO</b> , Brother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.  <b>Voting rights affected.</b>  <b>A Capacity Declaration was filed 10-22-12.</b>  <b>Petitioner states</b> the proposed Conservatee is developmentally disabled due to down syndrome, can't feed himself, bathe, clothing, walk. Petitioner takes him to his doctor appointments and takes care of his personal needs including shaving, nails, hair, laundry, bathroom, bathing.  <b>Court Investigator Charlotte Bien filed a report on 9-10-12.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Court Investigator advised rights on 9-7-12</u>  <u>Voting rights affected – Need minute order.</u>  1. Need Notice of Hearing for <u>this</u> hearing on the amended petition.  <i>Note: Notice of Hearing was previously filed in connection with the original petition, but not this amended petition.</i>  2. Need proof of service of Notice of Hearing with a copy of the Petition at least 30 days prior to the hearing on CVRC.  <i>Note: Petitioner provides a letter from CVRC indicating that his case is inactive; however, notice of the hearing is still required pursuant to Probate Code §1822(e). The Court may require notice or waiver from CVRC.</i>  3. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing on: - Sergio Carrasco (brother) - Alfonso Carrasco (brother) - Maria Blakley (sister) - Arturo Aguilera (relationship not provided)  4. Need Citation for <u>this</u> hearing on the amended petition, and proof of personal service of the Citation and a copy of the amended petition on the proposed Conservatee Miguel Carrasco at least 15 days prior to the hearing (Probate Code §1824).	
DOB: 5-5-64				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation	X		
	FTB Notice			
Reviewed by: skc				
Reviewed on: 11-28-12				
Updates:				
Recommendation:				
File 16 - Carrasco				